



Crabb Tax Topics

SERVING SAN DIEGO TAXPAYERS SINCE 1985

Tax Planning & Preparation

We are dedicated to building long-term relationships and providing year-round service. Just one of the ways we serve is by providing you with timely, relevant information that will you in making and working your tax plan.

Ask how any of these topics may affect you:

800-895-0367

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We offer both a satisfaction guarantee and a no-error guarantee.

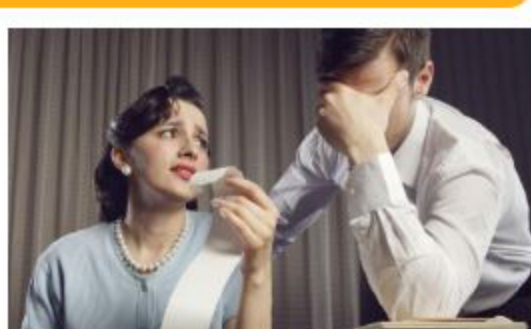
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If tax debt goes ignored, interest and penalties will continue to accumulate and put you at risk of receiving a bank levy, wage garnishment or having assets seized and sold at auction. The IRS has the legal right to take any of these actions if a tax debt cannot be collected.

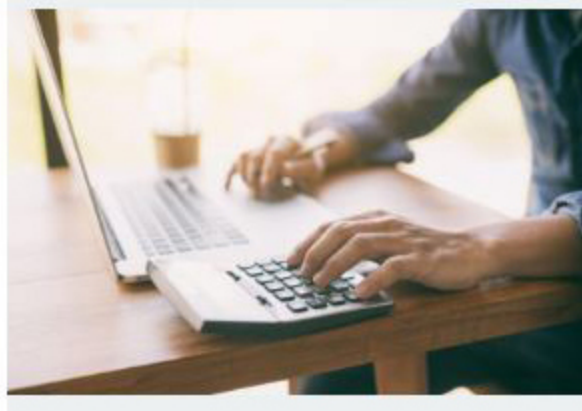


For over 30 years, Crabb Tax Services has offered I.R.S. tax relief assistance. We can protect you, prevent these devastating actions and help you resolve your tax problems.

[Take advantage of a free, no-obligation 30-minute consultation](#)

[to find out how tax relief can save you stress & money.](#)

This month from Crabb Tax Services:



[3 Costly Tax Mistakes to Avoid](#)

These blunders could cost you money on this year's taxes and beyond.

Taxes can be boring and complicated, but they're also a part of life. [Read more...](#)

[6 Summertime Uses For This Tax-Favored Savings Account](#)

Before you head to the beach, use this tax-advantaged account to stock up on summer necessities.

Flexible spending accounts allow workers to sock away cash on a pretax basis into a savings account.

[Read more...](#)



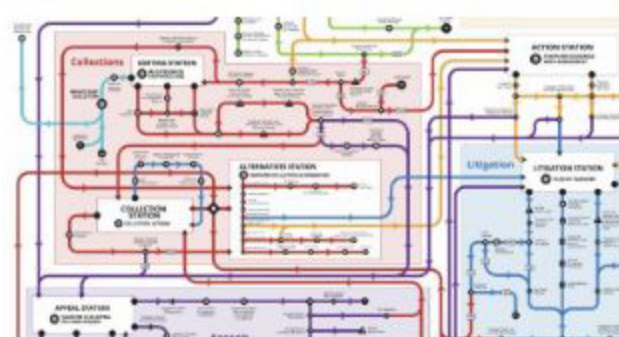
[Understanding How Taxpayers May Appeal to the IRS Office of Appeals](#)

IRS has an Office of Appeals (OOA) that operates as an "independent" organization within the IRS. The goal of the OOA is to help Taxpayers resolve their tax disputes through an informal, administrative process...[Read more...](#)

[This Crazy Map Shows You How Complicated The Tax Code Has Become - And It Will Make You Weep](#)

The National Taxpayer Advocate released the convoluted map to draw attention to a frustrating system

[Read more...](#)



[Three Great New Tax Videos!](#)

It's time to start thinking about tax planning. We've added three new videos this month so you can start getting information to help you with your 2019 taxes. As always, we are here to help you with your personal as well as business tax planning.

[Read more...](#)

TAX CHUCKLE:

"Who makes the best detective - Sherlock Holmes or a tax accountant?"

The tax accountant - she's make's more deductions.

IRS TAX TIP:

Here's What Taxpayers Should Know

Before Visiting An IRS Office



IRS Tax Tip 2019-97, July 23, 2019

Tax planning should happen all year long, not just when someone is filing their tax return. An important part of tax planning is recordkeeping. Well-organized records make it easier for a taxpayer to prepare their tax return. It can also help provide answers if a taxpayer's return is selected for examination or if the taxpayer receives an IRS notice.

This tip is [one in a series](#) about tax planning. These tips focus on steps taxpayers can take now to help them down the road.

Here are some suggestions to help taxpayers keep good records:

- Taxpayers should develop a system that keeps all their important info together. They can use a software program for electronic recordkeeping. They could also store paper documents in labeled folders.
- Throughout the year, they should add tax records to their files as they receive them. Having records readily at hand makes preparing a tax return easier.
- It may also help them discover potentially overlooked deductions or credits. Taxpayers should notify the IRS if their address changes. They should also [notify the Social Security Administration](#) of a legal name change to avoid a delay in processing their tax return.
- Records that taxpayers should keep include receipts, canceled checks, and other documents that support income, a deduction, or a credit on a tax return.
- Taxpayers should also keep records relating to property they dispose of or sell. They must keep these records to figure their basis for computing gain or loss.
- In general, the IRS suggests that taxpayers keep records for three years from the date they filed the return.
- For business taxpayers, there's no particular method of bookkeeping they must use. However, taxpayers should find a method that clearly and accurately reflects their gross income and expenses. The records should confirm income and expenses. Taxpayers who have employees must keep all employment tax records for at least four years after the tax is due or paid, whichever is later.

The IRS has several online tools taxpayers can use to stay updated on important tax information that may help with tax planning. In addition to visiting [IRS.gov](#), they can download the [IRS2Go app](#), watch [IRS YouTube](#) videos, and follow the IRS on [Twitter](#) and [Instagram](#).

Click to schedule your tax preparation or get expert help with delinquent tax debt.

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